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# THE MONEY MASTER

INSIDE **SECRETS**  
 ON HOW TO MAKE YOUR  
**MONEY GROW AND STAY SAFE**  
 WHAT THEY DON'T TEACH YOU  
 ABOUT WEALTH AND INVESTING



# FINANCIAL GOALS

Setting financial goals gives you direction on what you can accomplish by a certain timeframe. This exercise will help you determine what your financial goals are and how you can achieve them.

Name: \_\_\_\_\_

Date: \_\_\_\_\_

WHAT DO YOU WANT TO ACHIEVE?	TARGET DATE	ESTIMATED COST	NUMBER OF MONTHS TO SAVE	MONTHLY AMOUNT TO SAVE
<b>Short Term Goals (1 year or less)</b>				
1.		\$		\$
2.		\$		\$
3.		\$		\$
<b>Subtotal</b>		\$		\$
<b>Mid Term Goals (1 to 3 years)</b>				
1.		\$		\$
2.		\$		\$
3.		\$		\$
<b>Subtotal</b>		\$		\$
<b>Long Term Goals (3 years or more)</b>				
1.		\$		\$
2.		\$		\$
3.		\$		\$
<b>Subtotal</b>		\$		\$
<b>Grand Total</b>		\$		\$